

February 12, 2026

To,

BSE Ltd.

Floor 25, P. J. Towers

Dalal Street,

Mumbai - 400 001

Sub: Outcome of 6th (06/2025-26) Board Meeting held on February 12, 2026

Ref.: Regulations 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

BSE Scrip Code: 513430

Dear Sir/Madam,

This is to inform you under Regulation 30, 33 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. on **Thursday, February 12, 2026** at the Registered Office of the Company at Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad- 380005, Gujarat, which commenced at 03:00 P.M. and concluded at 04:00 P.M. has, inter-alia, decided the following businesses;

1. Considered and approved Un-Audited Standalone and Consolidated Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2025 alongwith limited review report as per Regulation 33 of SEBI (LODR) Regulations, 2015.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, MAITRI ENTERPRISES LIMITED


JAIKISHAN R. AMBWANI
MANAGING DIRECTOR
DIN: 03592680

Encl.: As above

Independent Auditor's Limited Review Report on Standalone Unaudited Quarterly Financial Results of Maitri Enterprises Limited ("The Company") for the quarter ended December 31, 2025 and year-to-date results for the period from April 1, 2025 to December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended

To,
Board of Directors of
Maitri Enterprises Limited

INTRODUCTION

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **Maitri Enterprises Limited** ("the Company") (CIN: L45208GJ1991PLC016853) having its registered office at "Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005, Gujarat" for the Quarter ended December 31, 2025, and year to date results for the period from April 01, 2025 to December 31, 2025 ("the Statement"), being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Basis for Qualified Conclusion

- a) We noted that, out of total trade payables amounting Rs.429.80 lakhs as at December 31, 2025, balances aggregating to Rs.36.97 lakhs have been outstanding for a period exceeding three years. In the absence of direct confirmations from the respective parties or other sufficient and appropriate audit evidence, as required under SA 500 – *Audit Evidence* and SA 505 – *External Confirmations*, to substantiate the validity and existence of these outstanding balances, Consequently, we are unable to determine whether any adjustments might be necessary in respect of these trade payables.
- b) The Company's inventory includes items amounting to Rs. 39.79 lakhs as at December 31, 2025, representing non-moving stock held for a period exceeding one year. As per the principles of inventory valuation under Ind AS 2 – "*Inventories*" and in accordance with SA 501 – "*Audit Evidence – Specific Considerations for Selected Items*", such non-moving items require an assessment for impairment or obsolescence. However, the Management has not provided us with adequate audit evidence, such as an ageing analysis, technical evaluation, assessment of future usability, or specific plans for disposal/use of such inventory, to substantiate the carrying value of these items as at the reporting date. In the absence of such sufficient and appropriate audit evidence, we were unable to determine whether any adjustments might be necessary to the carrying value of such inventories.

These matters were also qualified in our report on the standalone financial results for the quarter and year ended March 31, 2025 and quarter ended June 30, 2025 and September 30, 2025.

5. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 7 of the Statement, The Company's trade receivables as at December 31, 2025 stood at Rs.180.29 lakhs. Based on an ECL assessment under Ind AS 109, an impairment loss of Rs.98.40 lakhs have been recognized on long-outstanding balances considered credit-impaired for the quarter ended June 30, 2025. Pursuant to the continuing active recovery efforts through regular follow-ups with customers, the company has recovered amount of Rs.1.21 Lakhs for the quarter ended September 30, 2025 and Rs. 22.10 Lakhs for the quarter ended December 31, 2025, accordingly, ECL provision to that extent Rs.23.31 Lakhs has been reduced upto Rs. 75.09 Lakhs for the quarter and nine months ended December 31, 2025. Our conclusion is not modified in respect of this matter.





**Dinesh R.
Thakkar & Co.**

CHARTERED ACCOUNTANTS

This matter was qualified in our audit report on the standalone financial results for the quarter and year ended March 31, 2025 and quarter ended June 30, 2025 and quarter ended September 30, 2025.

PLACE: AHMEDABAD
DATE: FEBRUARY 12, 2026

For, DINESH R THAKKAR & CO.
CHARTERED ACCOUNTANTS
FRN : 102612W

KEYUR M. THAKKAR
(PARTNER)
M.NO.190243
UDIN: 26190243KJONQD6585



MAITRI ENTERPRISES LIMITED

(CIN:L45208GJ1991PLC016853)

Registered Office: Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Motera, Sabarmati, Ahmedabad-380005.

E-mail id:compliance@maitrienterprises.com

Phone:079-27506840/27571340

website: www.maitrienterprises.com

STATEMENT OF UNAUDITED STANDALONE INTERIM FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. In Lakhs Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	465.62	776.03	771.09	1,858.22	2,273.25	2,861.72
II	Other Income	3.79	11.11	2.03	26.19	10.48	4.46
III	Total Income (I+II)	469.41	787.14	773.12	1,884.41	2,283.73	2,866.18
IV	Expenses						
	Cost of materials consumed	675.97	602.53	173.55	1,597.37	1,042.49	1,417.73
	Purchases of stock-in-trade	110.02	112.01	176.79	389.03	446.52	543.31
	Changes in inventories of work-in-progress and stock-in-trade	(419.45)	55.63	7.04	(346.52)	135.46	69.02
	Employee benefits expense	24.56	21.47	14.98	65.59	52.76	71.90
	Finance Costs	17.49	18.66	17.43	52.62	61.07	72.71
	Depreciation and amortization expense	2.58	1.77	1.70	6.09	4.94	6.54
	Other expenses	(15.03)	(53.43)	270.94	99.88	342.28	534.39
	Total Expenses	396.14	758.64	662.43	1,864.05	2,085.53	2,715.60
V	Profit/(Loss) before exceptional items and tax (III-IV)	73.28	28.50	110.69	20.36	198.20	150.58
VI	Exceptional Items						
	a) Written off of non current Loans and Advances	-	-	(104.41)	-	(104.41)	(104.41)
VII	Profit/(Loss) before tax (V-VI)	73.28	28.50	6.28	20.36	93.79	46.17
VIII	Tax Expenses	18.30	1.93	(42.70)	(11.61)	(65.13)	(16.15)
	1) Current tax	(6.83)	(7.09)	(42.77)	(25.50)	(65.39)	(7.25)
	2) Deferred tax	24.95	7.40	0.07	13.42	0.26	9.07
	3) Short / (Excess) Provision of Income Tax of Previous Years	0.19	1.62	-	0.48	-	(17.97)
IX	Profit/(Loss) for the period/year from continuing operations (VII-VIII)	91.58	30.44	(36.42)	8.75	28.66	30.02
X	Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expenses of discontinuing operations	-	-	-	-	-	-
XII	Profit / (Loss) from discontinuing operations (after tax) (VIII-IX)	-	-	-	-	-	-
XIII	Net Profit / (Loss) for the period/year (IX+XII)	91.58	30.44	(36.42)	8.75	28.66	30.02
XIV	Other Comprehensive income						
	A) (i) Items that will not be reclassified to profit or loss						
	(a) Remeasurement of provision for Employee benefits	(1.55)	(0.27)	0.52	(1.82)	1.19	1.15
	(ii) Income tax relating to items that will not be reclassified to profit/loss	0.39	0.07	(0.13)	0.46	(0.30)	(0.29)
	B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit/loss	-	-	-	-	-	-
	Total Other Comprehensive Income (XIII+XIV)	(1.16)	(0.20)	0.40	(1.36)	0.89	0.86
XV	Total Comprehensive Income for the period/year	90.42	30.24	(36.03)	7.39	29.55	30.89
XVI	Paid up Equity Share Capital (Face Value Rs.10 each)	440.00	440.00	440.00	440.00	440.00	440.00
XVII	Other Equity excluding Revaluation Reserve	-	-	-	-	-	128.99
XVIII	Earning per share						
	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(annualised)
	1) Basic	2.08	0.69	(0.83)	0.20	0.65	0.68
	2) Diluted	2.08	0.69	(0.83)	0.20	0.65	0.68



BY ORDER OF THE BOARD OF DIRECTORS,
FOR, MAITRI ENTERPRISES LIMITED
(CIN:L45208GJ1991PLC016853)

MR. JAIKISHAN AMBWANI
MANAGING DIRECTOR
DIN: 03592680

PLACE : AHMEDABAD
DATE : FEBRUARY 12, 2026

MAITRI ENTERPRISES LIMITED

(CIN:L45208GJ1991PLC016853)

Regd. Office: "Gayatri House", Ashok Vihar, Near Maitri Avenue Society, Motera, Sabarmati, Ahmedabad-380005.

E-mail id: compliance@maitrienterprises.com Phone: 079-27506840/27571340 website: www.maitrienterprises.com

STATEMENT OF UNAUDITED STANDALONE INTERIM FINANCIAL RESULTS FOR QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. in Lakhs Except EPS and Face Value of Share)

Particulars	Quarter ended			Nine months ended		Year ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31,	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
(a) Segment - Sale of Services	332.49	625.12	604.29	1,381.77	1,767.12	2,225.90
(b) Segment - pharmaceutical Goods	133.13	150.91	166.80	476.45	493.79	623.64
(c) Unallocated	-	-	-	-	12.34	12.18
Total	465.62	776.03	771.09	1,858.22	2,273.25	2,861.72
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue From Operations	465.62	776.03	771.09	1,858.22	2,273.25	2,861.72
2 Segment Results						
(a) Segment - Sale of Services	37.07	7.12	142.26	112.31	310.74	267.03
(b) Segment - pharmaceutical Goods	45.93	(79.81)	6.64	(57.20)	(9.18)	13.17
(c) Unallocated	(9.72)	88.10	(142.62)	(34.75)	(207.77)	(234.02)
Total	73.28	15.42	6.28	20.36	93.79	46.17
Less: (i) Interest	-	-	-	-	-	-
Net Profit Before Tax	73.28	15.42	6.28	20.36	93.79	46.17
Particulars	Nine months ended	Year ended				
	December 31, 2025	March 31, 2025				
3 Segment assets						
(a) Segment - Sale of Services	561.56	162.81				
(b) Segment - pharmaceutical Goods	456.85	563.83				
(c) Unallocated	970.85	918.51				
Total	1,989.26	1,645.15				
4 Segment Liabilities						
(a) Segment - Sale of Services	447.15	218.71				
(b) Segment - pharmaceutical Goods	170.23	205.33				
(c) Unallocated	1,371.89	1,221.11				
Total	1,989.26	1,645.15				

Based on the "management approach" as defined in the Ind As-108 -Operating Segments, the Chief Operating Decision Maker evaluates the segment Performance and allocates resources based on an analysis of various performance indicators by business segments.

PLACE : AHMEDABAD
DATE : FEBRUARY 12, 2026



BY ORDER OF THE BOARD OF DIRECTORS,
FOR, MAITRI ENTERPRISES LIMITED
(CIN:L45208GJ1991PLC016853)

MR. JAIKISHAN AMBWANI
MANAGING DIRECTOR
DIN: 03592680

MAITRI ENTERPRISES LIMITED
CIN: L45208GJ1991PLC016853

Registered Office: Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005, Gujarat

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website: www.maitrienterprises.com

Explanatory notes to the Statement of Unaudited interim Standalone Financial Results for the quarter and nine months ended December 31, 2025

1. The Unaudited Standalone financial results of the Maitri Enterprises Limited ("the Company") for the quarter December 31, 2025 have been taken on record by the Board of Directors at its meeting held on February 12, 2026. These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on February 12, 2026.
2. The statutory auditors have expressed a qualified review conclusion on the unaudited standalone financial results for the quarter and nine months ended December 31, 2025.
3. The unaudited standalone financial results for the quarter ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules as amended from time to time.
4. The Statement of Interim Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
5. In accordance with Ind AS 108 - Operating Segments, Segment information has been provided in the standalone unaudited financial results of the company.
6. There are 4 investor complaints received and 1 remain unresolved for the quarter ended December 31, 2025.
7. Trade Receivables – Long Outstanding Balances :-

The Company's trade receivables as at December 31, 2025 stood at Rs.180.29 lakhs. Based on an ECL assessment under Ind AS 109, an impairment loss of Rs.98.40 lakhs have been recognized on long-outstanding balances considered credit-impaired for the quarter ended June 30, 2025. Pursuant to the continuing active recovery efforts through regular follow-ups with customers, the company has recovered amount of Rs.1.21 Lakhs for the quarter ended September 30, 2025 and Rs. 22.10 Lakhs for the quarter ended December 31, 2025, accordingly, ECL provision to that extent Rs.23.31 Lakhs has been reduced upto Rs. 75.09 Lakhs for the quarter and nine months ended December 31, 2025. Our conclusion is not modified in respect of this matter.

8. On 21 November 2025, the Government of India notified the four new Labour Codes (the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020) consolidating 29 labour laws. The Company has recorded the incremental impact of these changes on the basis of legal opinion obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India.

MAITRI ENTERPRISES LIMITED

CIN: L45208GJ1991PLC016853

Registered Office: Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005, Gujarat

E-mail id: compliance@maitrienterprises.com

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9. Earnings per share are calculated on weighted average of the share capital outstanding during the year/half year/period. The three months ended EPS is not annualised.
10. The results for the quarter and nine months ended December 31, 2025, are available on the BSE Limited website (URL: www.bseindia.com) and on the Company's website (URL: www.maitrienterprises.com).

For and on behalf of Board of Directors of
MAITRI ENTERPRISES LIMITED



JAIKISHAN R. AMBWANI
(MANAGING DIRECTOR)
DIN : 03592680



DATE : FEBUARY 12,2026
PLACE: AHMEDABAD

Independent Auditor's Limited Review Report on Consolidated Unaudited Quarterly Financial Results of Maitri Enterprises Limited ("The Company") for the quarter ended December 31, 2025 and year-to-date results for the period from April 1, 2025 to December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended

To,
Board of Directors of
Maitri Enterprises Limited

INTRODUCTION

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Maitri Enterprises Limited** ("the Company") (CIN: L45208GJ1991PLC016853) having its registered office at "Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005, Gujarat" and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the Quarter ended December 31, 2025, and year to date results for the period from April 01, 2025 to December 31, 2025 ("the Statement"), being submitted by the Parent Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Parent Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Consolidated financial results of MAITRI ENTERPRISES LIMITED include the results of the following entity:

Sr No	Name of the Entity	Relation	Proportion of ownership interest
1	BSA Marketing Private Limited	Subsidiary	100.00%

5. Basis for Qualified Conclusion

- a) In respect of Parent Company, we noted that, out of total trade payables amounting Rs.429.80 lakhs as at December 31, 2025, amounts aggregating to Rs.36.97 lakhs have been outstanding balances for a period exceeding three years. In the absence of direct confirmations from the respective parties or other sufficient and appropriate audit evidence, as required under SA 500 – *Audit Evidence* and SA 505 – *External Confirmations*, to substantiate the validity and existence of these outstanding balances, Consequently, we are unable to determine whether any adjustments might be necessary in respect of these trade payables.
- b) The Parent Company’s inventory includes items amounting to Rs. 39.79 lakhs as at December 31, 2025, representing non-moving stock held for a period exceeding one year. As per the principles of inventory valuation under Ind AS 2 – “*Inventories*” and in accordance with SA 501 – “*Audit Evidence – Specific Considerations for Selected Items*”, such non-moving items require an assessment for impairment or obsolescence. However, the Management has not provided us with adequate audit evidence, such as an ageing analysis, technical evaluation, assessment of future usability, or specific plans for disposal/use of such inventory, to substantiate the carrying value of these items as at the reporting date. In the absence of such sufficient and appropriate audit evidence, we were unable to determine whether any adjustments might be necessary to the carrying value of such inventories.
- c) The auditor of subsidiary company has given qualified opinion in absence of sufficient appropriate audit evidence in respect of the matter mentioned below:
- i. In respect of subsidiary company, out of total trade receivables amounting Rs. 311.63 lakhs as at December 31, 2025, trade receivables amounting to Rs. 138.15 lakhs which have been outstanding for a period exceeding three years for the quarter and nine months ended December 31, 2025.



- II. The subsidiary Company's inventory includes items amounting to Rs. 26.52 lakhs which is non-moving stock items for a period exceeding one year for the quarter and nine months ended December 31, 2025.

These matters were also qualified in our report on the consolidated financial results for the quarter and year ended March 31, 2025 and quarter ended June 30, 2025 and September 30, 2025.

6. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to Note 6 of the Statement, The Parent Company's trade receivables as at December 31, 2025 stood at Rs.180.29 lakhs. Based on an ECL assessment under Ind AS 109, an impairment loss of Rs.98.40 lakhs have been recognized on long-outstanding balances considered credit-impaired for the quarter ended June 30, 2025. Pursuant to the continuing active recovery efforts through regular follow-ups with customers, the company has recovered amount of Rs.1.21 Lakhs for the quarter ended September 30, 2025 and Rs. 22.10 Lakhs for the quarter ended December 31, 2025, accordingly, ECL provision to that extent Rs.23.31 Lakhs has been reduced upto Rs. 75.09 Lakhs for the quarter and nine months ended December 31, 2025. Our conclusion is not modified in respect of this matter.

This matter was qualified in our audit report on the standalone financial results for the quarter and year ended March 31, 2025, quarter ended June 30, 2025 and September 30, 2025.





**Dinesh R.
Thakkar & Co.**

CHARTERED ACCOUNTANTS

8. The statement includes the results for the quarter and nine months ended December 31, 2025 of one subsidiary. These interim financial results have been reviewed by other auditor whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of subsidiary is based solely on the reports of other auditor and the procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of this matter.

**PLACE: AHMEDABAD
DATE: FEBRUARY 12, 2026**

**For, DINESH R THAKKAR & CO.
CHARTERED ACCOUNTANTS
FRN : 102612W**

**KEYUR M. THAKKAR
(PARTNER)
M.NO.190243
UDIN:26190243ZKPLNP4408**



MAITRI ENTERPRISES LIMITED

(CIN: L45208GJ:991PLC016853)

Registered Office: Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Motera, Sabarmati, Ahmedabad-380005.

E-mail id: compliance@maitrienterprises.com Phone:079-27506840/27571340 website: www.maitrienterprises.com

STATEMENT OF UNAUDITED CONSOLIDATED INTERIM FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. In Lakhs Except EPS and Face Value of Share)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue From Operations	465.62	776.03	771.20	1,938.32	2,277.52	2,865.99
II Other Income	0.69	29.98	2.03	37.85	10.48	4.46
III Total Income(I+II)	466.31	806.01	773.22	1,976.17	2,288.00	2,870.45
IV Expenses						
Cost Of Materials Consumed	675.97	602.53	173.55	1,597.37	1,042.49	1,417.73
Purchases Of Stock-In-Trade	110.02	112.01	176.79	389.03	441.96	538.75
Changes In Inventories Of Work-in-Progress And Stock-In-Trade	(419.45)	55.63	7.13	(270.42)	143.31	76.87
Employee Benefits Expense	24.56	21.47	14.98	65.59	52.76	72.30
Finance Costs	18.59	19.75	18.53	55.87	64.23	76.96
Depreciation And Amortization Expense	2.65	1.94	1.91	6.50	5.58	7.39
Other Expenses	(14.63)	(46.29)	272.57	107.42	349.50	543.07
Total Expenses	397.71	767.04	665.46	1,951.34	2,099.83	2,733.07
V Profit/(loss) before exceptional and extraordinary items and tax (III-IV)	68.60	38.97	107.76	24.83	188.17	137.38
VI Exceptional Items						
a) Written off of non current Loans and Advances			(104.41)		(104.41)	(104.41)
VII Profit/(Loss) before exceptional items and tax (V-VI)	68.60	38.97	3.35	24.83	83.76	32.97
VIII Tax Expenses	(26.61)	1.93	(42.70)	(11.61)	(65.13)	(16.09)
1) Current tax	(13.93)	(7.09)	(42.77)	(25.50)	(65.39)	(7.25)
2) Deferred tax	(11.54)	7.40	0.07	13.42	0.26	9.13
3) Short / (Excess) Provision of Income Tax of Previous Years	(1.14)	1.62	-	0.48	-	(17.97)
IX Profit/(Loss) for the period /year from continuing operations (VII-VIII)	41.99	40.90	(39.35)	13.22	18.63	16.88
X Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XI Tax expenses of discontinuing operations	-	-	-	-	-	-
XII Profit / (Loss) from discontinuing operations (after tax) (VIII-X)	-	-	-	-	-	-
XIII Net Profit / (Loss) for the period/year (IX+XII)	41.99	40.90	(39.35)	13.22	18.63	16.88
XIV Other Comprehensive Income						
A) (i) Items that will not be reclassified to profit or loss						
(a) Remeasurement of provision for Employee benefits	(1.55)	(0.27)	0.52	(1.82)	1.19	1.15
(ii) Income tax relating to items that will not be reclassified to profit/loss	0.39	0.07	(0.13)	0.46	(0.30)	(0.29)
B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit/loss	-	-	-	-	-	-
Total Other Comprehensive Income for the period /year	(1.16)	(0.20)	0.40	(1.36)	0.89	0.86
XV Total Comprehensive Income for the period /year	40.83	40.70	(38.95)	11.86	19.52	17.74
XVI Paid up Equity Share Capital (Face Value Rs. 10/- each)	440.00	440.00	440.00	440.00	440.00	440.00
XVII Other Equity (excluding Revaluation Reserve)	-	-	-	-	-	29.63
XVIII Earning per share	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(annualised)
1) Basic	0.95	0.93	(0.89)	0.30	0.42	0.38
2) Diluted	0.95	0.93	(0.89)	0.30	0.42	0.38

BY ORDER OF THE BOARD OF
FOR, MAITRI ENTERPRISES LIMITED
(CIN: L45208GJ1991PLC016853)



MR. JAIKISHAN AMBWANI
MANAGING DIRECTOR
DIN: 03592680

PLACE : AHMEDABAD
DATE : FEBRUARY 12, 2026

STATEMENT OF UNAUDITED CONSOLIDATED INTERIM FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

Particulars	Quarter ended			Nine Month ended		Year ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1 Segment Revenue						
(a) Segment - Sale of Services	756.65	625.12	604.29	1,381.77	1,767.12	2,225.90
(b) Segment - pharmaceutical Goods	325.54	231.01	166.91	556.55	498.06	627.92
(c) Unallocated	-	-	-	-	12.34	12.18
Total	1,082.19	856.13	771.20	1,938.32	2,277.52	2,865.99
Less: Inter Segment Revenue	-	-	-	-	-	-
Revenue From Operations	1,082.19	856.13	771.20	1,938.32	2,277.52	2,865.99
2 Segment Results						
(a) Segment - Sale of Services	105.18	7.12	142.26	112.31	310.74	267.03
(b) Segment - pharmaceutical Goods	18.95	(68.11)	6.90	(49.16)	(15.60)	6.24
(c) Unallocated	(166.05)	114.76	(145.81)	(51.29)	(211.38)	(240.29)
Total	(41.92)	53.78	3.35	11.86	83.76	32.97
Less: (i) Interest	-	-	-	-	-	-
Net Profit Before Tax	(41.92)	53.78	3.35	11.86	83.76	32.97

Particulars	Nine months ended December 31, 2025	Year ended March 31, 2025
3 Segment assets		
(a) Segment - Sale of Services	561.56	162.81
(b) Segment - pharmaceutical Goods	848.58	1,029.11
(c) Unallocated	550.09	444.20
Total	1,960.24	1,636.12
4 Segment Liabilities		
(a) Segment - Sale of Services	447.29	218.71
(b) Segment - pharmaceutical Goods	239.60	223.26
(c) Unallocated	1,273.34	1,194.15
Total	1,960.24	1,636.12

Based on the "management approach" as defined in the Ind As-108 -Operating Segments, the Chief Operating Decision Maker evaluates the Group Performance and allocates resources based on an analysis of various performance indicators by business segments.

PLACE : AHMEDABAD
 DATE : FEBRUARY 12, 2026



BY ORDER OF THE BOARD OF
 FOR, MAITRI ENTERPRISES LIMITED
 (CIN: L45208GJ1991PLC016853)

(Signature)
 MR. JAIKISHAN AMBWANI
 MANAGING DIRECTOR
 DIN: 03592680

MAITRI ENTERPRISES LIMITED

CIN: L45208GJ1991PLC016853

Registered Office: Gayatri House, Ashok Vihar, Near Maitri Avenue Society, Opposite Government Engineering College, Motera, Sabarmati, Ahmedabad-380005, Gujarat

E-mail id: compliance@maitrienterprises.com

Phone:079-27506840/27571340

website: www.maitrienterprises.com

Explanatory notes to the Statement of Unaudited interim Consolidated Financial Results for the quarter and nine months ended December 31, 2025

1. The unaudited consolidated financial results of Maitri Enterprises Limited ("the Company") including its subsidiary (collectively known as the "Group") for the quarter and nine months ended December 31, 2025 have been taken on record by the Board of Directors at its meeting held on February 12, 2026. These results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held February 12, 2026.
2. The statutory auditors have expressed a qualified review conclusion on the unaudited consolidated financial results for the quarter and nine months ended December 31, 2025.
3. The unaudited interim statement of consolidated financial results for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules as amended from time to time.
4. Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
5. In accordance with Ind AS 108 - Operating Segments, Segment information has been provided in the unaudited consolidated financial results of the company.
6. Trade Receivables – Long Outstanding Balances :-

The Parent Company's trade receivables as at December 31, 2025 stood at Rs.180.29 lakhs. Based on an ECL assessment under Ind AS 109, an impairment loss of Rs.98.40 lakhs have been recognized on long-outstanding balances considered credit-impaired for the quarter ended June 30, 2025. Pursuant to the continuing active recovery efforts through regular follow-ups with customers, the company has recovered amount of Rs.1.21 Lakhs for the quarter ended September 30, 2025 and Rs. 22.10 Lakhs for the quarter ended December 31, 2025, accordingly, ECL provision to that extent Rs.23.31 Lakhs has been reduced upto Rs. 75.09 Lakhs for the quarter and nine months ended December 31, 2025. Our conclusion is not modified in respect of this matter.

7. Earnings per share are calculated on weighted average of the share capital outstanding during the year/half year/period. The three months ended EPS is not annualised.

MAITRI ENTERPRISES LIMITED

CIN: L45208GJ1991PLC016853

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E-mail id: compliance@maitrienterprises.com

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website: www.maitrienterprises.com

8. The results for the quarter and nine months ended December 31, 2025, are available on the BSE Limited website (URL: www.bseindia.com) and on the Company's website (URL: www.maitrienterprises.com).

**For and on behalf of Board of Directors of
MAITRI ENTERPRISES LIMITED**



**JAIKISHAN R. AMBWANI
(MANAGING DIRECTOR)
DIN : 03592680**



DATE : FEBRUARY 12, 2026

PLACE: AHMEDABAD